

Dt. 5<sup>th</sup> April, 2014

Dear Mr.Meyers

Please find this letter from LEPL Projects Limited, as evidence of interest in joining with Integrity healthcare inc., in the acquisition of the Daughters of Charity Health System in its entirety. LEPL Projects Limited is able to participate in a transaction of this type and to the extent indicated by you, subject to further terms herein.

LEPL Projects Limited is principally engaged in building infrastructure projects which are worth around US \$ 3 billion. We are engaged in development of infrastructure projects both in India and Australia. Besides infrastructure LEPL Projects Limited is engaged in, civil aviation and energy sectors. Air Costa, the Vijayawada based airlines is a recent addition in the bouquet of capital intensive ventures of LEPL Projects Limited. We are actively engaged in Solar and Wind Power generation projects, which have power purchase agreements with two State Governments in India. We are also engaged in education sector and are successfully running educational institutions.

However, we continually review strategic business opportunities and have developed key strategic business and partnering relationships here and abroad. Our evaluation of this potential strategic partnership requires that Integrity healthcare inc. have access to due diligence materials which you may provide to us, additional detailed information that will be sought for a meaningful interpretation of the data provided.

The needs will be intimated to you in a separate communication.

**LEPL Projects Limited**

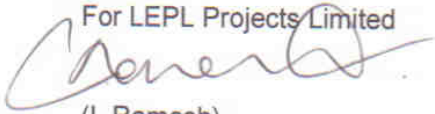
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Corporate Office: Plot No. 21, Road No. 12, Banjara Hills  
Hyderabad - 500 033, A.P., INDIA



This letter only represents evidence of our capability to provide the financial resources for a project of this scope as a basis for the parties to enter into the process of due diligence. This letter is not intended to create any rights or commitments. Negotiation of terms and conditions and execution and delivery of the definitive agreements will require approval of respective organizations. Our participation will be based upon the material you may provide to us for evaluation of the feasibility of the project, satisfactory fulfillment of due diligence of the affairs of the entity under consideration and alignment of the results thereof with our corporate objectives.

Sincerely,  
For LEPL Projects Limited



(L. Ramesh)  
Executive Director



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